

## My Legacy

*It is with deep satisfaction and an abiding commitment to my community that I sign this declaration in order to provide for future generations and assure continuity of services and programs in our Jewish community.*

### Please Choose One

- I/We have included a legacy gift for the Jewish community in my/our estate plan.
- OR
- I/We will leave a legacy gift and will formalize my/our gift within \_\_\_\_\_ months.

Name \_\_\_\_\_

Date of Birth (optional) \_\_\_\_\_

Additional Name \_\_\_\_\_

Date of Birth (optional) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Mobile Phone \_\_\_\_\_

Email \_\_\_\_\_

### My/our gift to the Jewish community will be/was completed through a:

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest/Will           | <input type="checkbox"/> Retirement Plan Assets (IRA) |
| <input type="checkbox"/> Donor Advised Fund     | <input type="checkbox"/> Charitable Gift Annuity      |
| <input type="checkbox"/> Gift of Life Insurance | <input type="checkbox"/> Distribution from trust      |
| <input type="checkbox"/> Other _____            |   |

- I/We permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

My/our names should appear as follows:

\_\_\_\_\_

- I/We prefer to remain anonymous.

### Optional

- I/We intend to leave \$ \_\_\_\_\_ or \_\_\_\_\_% of my/our estate/inheritable assets.

Please share any additional comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*I understand that my commitment is not a legal obligation and can be changed at my discretion.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

### It is my/our desire that the following cohort partner organization(s) benefit from my/our gift:

- Adath Jeshurun Foundation
- Beth Jacob Congregation
- Heilicher Minneapolis Jewish Day School
- Jewish Community Action
- Jewish Community Relations Council of Minnesota and the Dakotas
- Jewish Family and Children's Service of Minneapolis
- Jewish Family Service of St. Paul
- Jewish Federation of Greater St. Paul
- Minneapolis Jewish Federation
- Mount Zion Temple
- National Council of Jewish Women Minnesota
- Shir Tikvah
- Temple Israel
- Temple of Aaron
- Torah Academy

### It is my/our desire that the following audit partner organization(s) benefit from my/our gift:

- Herzl Camp
- Jewish Community Center of the Greater St. Paul Area
- Keneseth Israel
- Lubavitch Cheder Day School
- Mayim Rabim Congregation
- Minnesota Hillel
- Sabes Jewish Community Center
- Sharei Chesed
- Sholom Foundation
- Yeshiva of Minneapolis

Other \_\_\_\_\_

Other \_\_\_\_\_

Other \_\_\_\_\_